

The CIT Group/
Equipment Financing, Inc.
270 Park Avenue
New York, NY 10017
212 270-6000



FEDERAL EXPRESS

RECORDATION NO. 5817A FILED 1425

MAY 4 1990 -3 15 PM

INTERSTATE COMMERCE COMMISSION

0-124A030

April 5, 1990

Mrs. Mildred Lee
Interstate Commerce Commission
12th and Constitution Ave. NW, Rm. 2303
Washington, D.C. 20423

Re: Release of the Railcar Lease Agreement
entered into between Trailer Train Company
as Lessee, and C.I.T. Leasing Corporation
as Agent for The CIT Group/Equipment
Financing, Inc., formerly C.I.T. Corporation, as Lessor

Dear Mrs. Lee:

Enclosed please find two originally executed and notarized forms of Release which pertain to the above-referenced Railcar Lease Agreement, originally filed with the Interstate Commerce Commission on September 3, 1970 at 3:50 p.m., assigned recordation number 5817A. I request that you record the enclosed Release in order to terminate the filing of the referenced agreement. I have enclosed a check for \$13.00 to cover the filing fee.

Please return one of the stamped recorded Releases to the address noted above. Should you require any additional information, please call me at (212) 270-2694.

Very truly yours,

A handwritten signature in cursive script, reading "Catherine Stiglich".

Catherine Stiglich
Assistant Vice President

CS:tp

Catherine Stiglich
Assistant Vice President
Operations

The CIT Group/
Capital Financing, Inc.
270 Park Avenue
New York, NY 10017
212 270-2694
Fax 212 270-6853



FEDERAL EXPRESS

May 2, 1990

Mrs. Mildred Lee
Interstate Commerce Commission
12th and Constitution Avenue, NW, Rm. 2303
Washington, DC 20423

Re: Release of the Railcar Lease Agreement entered
into between Trailer Train Company as Lessee,
and C.I.T. Leasing Corporation as Agent for
The CIT Group/Equipment Financing, Inc.,
formerly C.I.T. Corporation, as Lessor

Dear Ms. Lee:

Enclosed please find a check for \$2.00 covering a termination fee shortage on the
above referenced transaction.

Please refer to my letter of April 5, 1990 for further details. Should you require any
additional information, please call me at (212) 270-2694.

Very truly yours,

CS:tp

A company of
Dai-Ichi Kangyo Bank and
Manufacturers Hanover

5/8/80

Interstate Commerce Commission
Washington, D.C. 20423

OFFICE OF THE SECRETARY

Catherine Stielich
The CIT Group Inc. Financing Inc.
270 Park Avenue
New York, N.Y. 10017

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 5/4/80 at 5:10 and assigned recordation number(s). 5017-0

Sincerely yours,



Noreta R. McGee
Secretary

Enclosure(s)

RECORDATION NO. 5817-A FILED 1423

MAY 4 1990 - 3 15 PM

INTERSTATE COMMERCE COMMISSION

Secretary of the Interstate
Commerce Commission
Washington, D.C. 20423

Re: Railcar Lease Agreement dated September 1, 1970 between Trailer Train Company as Lessee, and C.I.T. Leasing Corporation acting as Agent for The CIT Group/Equipment Financing, Inc., formerly C.I.T. Corporation

Dear Sir:

C.I.T. LEASING CORPORATION, a Delaware corporation, as agent for The CIT Group/Equipment Financing, Inc., formerly C.I.T. Corporation (the "Lessor"), and Trailer Train Company (the "Lessee") executed and entered into that certain Lease Agreement as described above, covering the railroad equipment described on Schedule A attached hereto (the "Equipment").

The Lease Agreement was filed with the Interstate Commerce Commission on September 3, 1970 at 3:50 p.m. and assigned Recordation No. 5817A. The extended Term of Lease Agreement was filed with the Interstate Commerce Commission on April 18, 1986 at 10:00 a.m. and assigned Recordation No. 5817-D.

All amounts due and owing the Lessor pursuant to the terms and provisions of the Lease Agreement to which it is a party have been paid in full by the Lessee.

In consideration of the full payment of all amounts and indebtedness due or owing to the Lessor pursuant to the terms and provisions of the Lease Agreement, the Lessor does hereby cancel and terminate the Lease Agreement.

C.I.T. LEASING CORPORATION
As Agent for The CIT Group/
Equipment Financing, Inc.
formerly C.I.T. Corporation

BY: 
Senior Vice President

Attest: 
Assistant Secretary

STATE OF NEW YORK) S.S.
COUNTY OF NEW YORK)

I, Patricia Rosenberg, a Notary Public in and for the State and County aforesaid, do here by certify that W.S. Pardey and Leo Sheer of C.I.T. Leasing Corporation, whose names are subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that as such Senior Vice President and Assistant Secretary, they signed, sealed and delivered the aforesaid instrument and caused the corporate seal of said corporation to be affixed thereto, pursuant to authority of its Board of Directors, as their free and voluntary act and as the free and voluntary act and deed of said corporation for the uses and purposes therein set forth.

Given under my hand and notarial seal this 5th day of April, 1990.

[Notary Seal]


Notary Public

PATRICIA ROSENBERG
Notary Public, State of New York
No. 4769477
Qualified in Kings County
Commission Expires Feb. 28, 1993

Exhibit A

EQUIPMENT SCHEDULE

<u>Car Type</u>	<u>Quantity</u>	<u>Serial Numbers</u>
ACG Industries, Inc.		
89' 4" 70 Ton Capacity All Purpose Flat Cars Standard Level	45	970595-970601 970603-970615 970617 970619-970636 970638-970640 970642-970644
89' 4" 70 Ton Capacity Container Flat Cars Standard Level	20	976067-976070 976072-976074 976076-976088
89' 4" 55 Ton Capacity Auto Rack Flat Cars Low Level	61	810281, 810284 810292-810294 810296-810317 810322-810338 810340-810356
89' 4" 70 Ton Capacity, Standard Level Flat Cars with Hitch Equipment	92	603476-604485 603487-603500 603502-603512 603514-603521 603523-603528 603531-603553 603555 603557-603575
89' 4" 55 Ton Capacity, Low Level Vert-A-Pac, Flat Cars	21	810259-810279

<u>Car Type</u>	<u>Quantity</u>	<u>Serial Numbers</u>
Bethlehem Steel Corporation		
89" 4" 70 Ton Capacity, Standard Level Flat Cars with 4 Hitches	82	157926-157943 157945 157948-157957 157959-157965 158177-158186 158188-158206 158208-158209 158211-158221 158223-158226
89' 4" Ton Capacity, Standard Level Saddleback Flat Cars	37	963425-963428 963430-963462
89' 4" Ton Capacity, Standard Level Auto Rack Flat Cars	14	963117-963130
89' 4" Ton Capacity, Standard Level Flat Cars with Hitch Equipment	<u>9</u>	158166-158174
TOTAL	381	

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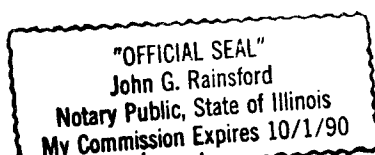
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TOTAL	381	

STATE OF ILLINOIS)

) SS:

COUNTY OF COOK)

On this 21ST day of September 1989, before me personally appeared Thomas D. MARION to me know, who being by me duly sworn, says that he is the TREASURER of TRAILER TRAIN COMPANY, that said instrument was signed, on behalf of said corporation by authority of its Board of Directors, and acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



~~My Commission Expires:~~

John G. Rainsford
Notary Public

STATE OF New York)

) SS:

COUNTY OF New York)

On this 18th day of September, 1989, before me personally appeared Ira Finkelson, to me known, who being by me duly sworn, says that he is the Vice President of THE CIT GROUP/EQUIPMENT FINANCING, INC., that said instrument was signed on behalf of said corporation by authority of its Board of Directors, and acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Wanda M. Martin
Notary Public

My commission expires:

WANDA M. MARTIN
Notary Public, State of New York
No. 41-4902955
Qualified in Queens County
Commission Expires August 17, 1991